AEDGE GROUP LIMITED

(Company Registration No.: 201933214E)
(Incorporated in the Republic of Singapore on 3 October 2019)

Sponsor, Issue Manager and Placement Agent

UOB KAY HIAN PRIVATE LIMITED

(Company Registration No.: 197000447W)
(Incorporated in the Republic of Singapore)

Placement of 16,000,000 Placement Shares at S$0.20 for each Placement Share, payable in full on application

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of Aedge Group Limited (the "**Company**") registered by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore, on 3 December 2020 (the "**Offer Document**").*

APPLICATION RESULTS

The board of directors of the Company (the "**Board**") is pleased to announce that, as at the close of the Application List at 12.00 noon (Singapore time) on 10 December 2020, all 16,000,000 Placement Shares available for subscription have been validly and fully subscribed for and application monies received for these Placement Shares amounted to S$3.2 million.

ALLOTMENT OF PLACEMENT SHARES

There were no invalid applications for the Placement Shares. The spread of placees for the 16,000,000 Placement Shares that have been validly allotted is as follows:-

Range of Placement Shares allotted ('000)	Number of placees[1]
1 to 9	150
10 to 49	55
50 to 99	28
100 to 499	44
500 to 999	4
1,000 and above	3
Total	284

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules (as defined below)) are aggregated and treated as one single placee.

RULES 424 AND 428 OF SECTION B OF THE LISTING MANUAL: RULES OF CATALIST (THE "CATALIST RULES")

Pursuant to Rules 424 and 428 of the Catalist Rules, and to the best of the knowledge and belief of UOB Kay Hian Private Limited (the "**Sponsor, Issue Manager and Placement Agent**"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rules 424 and 428 of the Catalist Rules, there are no parties specified under Rules 424 and 428 of the Catalist Rules who have been allotted the Placement Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that any party specified under Rules 424 and 428 of the Catalist Rules was allotted the Placement Shares, an appropriate announcement will be made via SGXNET before the commencement of trading at 9.00 a.m. (Singapore time) on 14 December 2020.

SUBSTANTIAL APPLICATIONS

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, the following parties have applied for and have been allotted 5.0% or more of the Placement Shares:-

Name of Holder	Number of Placement Shares allotted	Circumstances giving rise to the allotment
Ng Chor Wee	1,500,000	Allotted under the Placement
Ong David	1,500,000	Allotted under the Placement
Chung Wai Yeen Kelvin	1,000,000	Allotted under the Placement

COMMENCEMENT OF TRADING

The Shares are expected to commence trading on the Catalist on a "ready" basis at 9.00 a.m. (Singapore time) on 14 December 2020, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

To find out if you have been allotted any Placement Shares, you may call The Central Depository (Pte) Limited ("**CDP**") at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an application form.

The Board wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by
UOB Kay Hian Private Limited

For and on behalf of
Aedge Group Limited
11 December 2020

*The Company will be listed on the Catalist on 14 December 2020. The initial public offering of the Company is sponsored by UOB Kay Hian Private Limited (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Catalist Rules. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Koh Boon Pin, Director and Head of M&A and IPO Execution, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.