AEDGE GROUP LIMITED
Registration No: 201933214E
Incorporated in the Republic of Singapore

AEDGE COMPLETES S$3.5 MILLION PLACEMENT, ATTRACTING INSTITUTIONAL FUNDS AND PROMINENT PRIVATE INVESTORS

- *Placement of 16,667,000 new ordinary shares at S$0.21 per share completed on 6 August 2026, raising gross proceeds of approximately S$3.5 million*
- *Anchored by institutional and strategic investors including Azure Capital and ICH Synergrowth Fund, alongside prominent private investors Mr Michael Kum of M&L Hospitality and Mr Lim Thiam Hooi of Lum Chang Creations Limited*
- *Net proceeds of approximately S$3.4 million to fund the growth of the Group's investment properties division and general working capital*

SINGAPORE, 6 August 2026 – Aedge Group Limited ("**Aedge**" or the "**Company**", and together with its subsidiaries, the "**Group**"), a Catalist-listed multi-services provider, is pleased to announce the successful completion of its placement of 16,667,000 new ordinary shares in the capital of the Company (the "**Placement Shares**") at an issue price of S$0.21 per Placement Share (the "**Placement Price**"), raising gross proceeds of approximately S$3.5 million (the "**Placement**").

The Placement was fully subscribed, reflecting strong demand from institutional, strategic and private investors, with Hong Leong Finance Limited acting as placement agent for the Placement. The Placement Shares represent approximately 10.3% of the Company's existing issued share capital of 161,924,950 shares and approximately 9.3% of the enlarged issued share capital of 178,591,950 shares immediately following completion of the Placement.

Welcoming New Institutional and Strategic Investors
The Placement broadens and strengthens the Company's institutional shareholder base, drawing a quality mix of institutional and strategic investors anchored by Azure Capital and ICH Synergrowth Fund. It also attracted prominent private investors, including Mr Michael Kum Soh Har, Executive Chairman of M&L Hospitality, and Mr Lim Thiam Hooi of Lum Chang Creations Limited. The Company believes their participation reflects confidence in the Group's strategy and widening the Company's shareholder base, which may improve the trading liquidity of the shares.

Mr Terence Wong, Founder and Chief Executive Officer of Azure Capital, said: "Aedge is a profitable and cash-generative group with a track record built over more than two decades, and we see an attractive entry point at this valuation. The Group has a defensible base in essential services, complemented by a property portfolio anchored by workers' dormitories, providing real asset backing. We are pleased to participate at this stage and to support the next phase of the Group's expansion."

Mr Lim Thiam Hooi of Lum Chang Creations Limited said: "My personal investment in Aedge reflects my confidence in the Group's business and growth potential. There is also a natural fit between our respective businesses in the built environment, and we look forward to exploring potential areas of collaboration in the time ahead."

Scaling the Investment Properties Division

Net proceeds from the Placement of approximately S$3.4 million will be applied towards the growth of the Group's investment properties division and supporting general working capital. The proceeds will enable the Group to build on its recent progress in rejuvenating under-utilised industrial and commercial properties into modern, recurring-income worker-accommodation assets. That approach is already delivering results: Amethyst House (299 beds) and Beryl House (408 beds) are both fully occupied, and the recently acquired Carnelian House at 219 Kallang Bahru is being repositioned under the same strategy.

Commenting on the Placement, Mr Poh Soon Keng, Executive Chairman and Chief Executive Officer of Aedge, said: "We are encouraged by the strong response to this Placement and by the calibre of investors who have chosen to come on board. Their participation is a vote of confidence in our multi-services platform and in our long-term strategic direction, including our expansion in the investment properties division.

The proceeds give us the financial flexibility to scale our investment properties division while maintaining a healthy working capital buffer across our operating businesses. Just as importantly, the Placement broadens our shareholder base, which we hope will improve trading liquidity in our shares. We welcome our new shareholders and look forward to building long-term value together."

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About Aedge Group Limited

Established in 2000 and based in Singapore, the Aedge Group Limited offers four principal businesses, namely engineering services, security and manpower services, transportation services and investment properties. Being a multi-services provider enables the Group to offer a comprehensive range of services to meet the diverse needs of its customers across many industries.

For more information about Aedge Group Limited, go to www.aedge.com.sg

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