AEDGE GROUP LIMITED
Registration No: 201933214E
Incorporated in the Republic of Singapore

PROPOSED PLACEMENT OF 1,950,000 NEW ORDINARY SHARES
- COMPLETION OF PROPOSED SUBSCRIPTION

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Company's announcement dated 7 May 2025 in relation to the Proposed Subscription.

The board of directors (the "**Board**" or "**Directors**") of Aedge Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's previous announcements dated 7 May 2025 and 19 May 2025 in relation to the Proposed Subscription.

The Board is pleased to announce the completion of the Proposed Subscription ("**Completion**") on 26 May 2025 following the allotment and issuance of 1,950,000 Subscription Shares at the issue price of S$0.26 per Subscription Share to the Subscriber for gross proceeds amounting to S$507,000.

Following Completion, the total issued share capital of the Company has increased from 106,000,000 Shares to 107,950,000 Shares. The Subscription Shares rank *pari passu* in all respects with and carry all rights similar to the existing Shares.

The Subscription Shares are expected to be listed and quoted on the Official List of the Catalist Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on or around 28 May 2025 and trading of the Subscription Shares will also commence from 9.00 a.m. on the same date.

By Order of the Board

Mr Poh Soon Keng
Executive Chairman and CEO
26 May 2025

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*This announcement has been reviewed by UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.