AEDGE GROUP LIMITED
Registration No: 201933214E
Incorporated in the Republic of Singapore

PROPOSED PLACEMENT OF 1,950,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S$0.26 PER SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Company's announcements dated 7 May 2025 in relation to the Proposed Subscription.

1. The board of directors (the "**Board**" or "**Directors**") of Aedge Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's previous announcement dated 7 May 2025 in relation to the Proposed Subscription (the "**Announcement**").

2. The Board wishes to announce that the Company had, on 16 May 2025, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), in relation to the listing of and quotation for up to 1,950,000 Subscription Shares, subject to the Company's compliance with the SGX-ST's listing requirements.

3. The LQN is not to be taken as an indication of the merits of the Proposed Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

4. The Company will provide further updates upon the allotment and issuance of the Subscription Shares.

BY ORDER OF THE BOARD

Mr. Poh Soon Keng
Executive Chairman and Chief Executive Officer

19 May 2025

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*This announcement has been reviewed by UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.